# Ronnie C. McClure

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## Professional Experience:

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| *SeekingNorth*, LLC<br>*Family Wealth Transfer Consultant* | Lewisville, TX | 2007-Present |
| Ronnie C. McClure, PhD, CPA<br>*Tax Consultant* | Lewisville, TX | 2002-Present |
| Lyon & McClure, CPAs, LLP<br>*Senior Partner* | Lewisville, TX | 2001-2002 |
| Ronnie C. McClure, PhD, CPA<br>*Accounting and Tax Consultants* | Highland Village, TX | 1993-2001 |
| University of North Texas, Toulouse School of Graduate Studies, Department of Accounting<br>*Assistant Professor* | Denton, TX | 1988-1993 |
| Arthur Andersen & Co.<br>*Partner* | New York, NY<br>Dallas, TX | 1976-1978<br>1978-1988 |

## Education:

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| University of North Texas<br>*MEd, Family Counseling* | Denton, TX | 2006 |
| Texas Woman's University<br>*Certificate of Conflict Resolution* | Denton, TX | 2003 |
| University of North Texas<br>*PhD, Accounting and Taxation* | Denton, TX | 1987 |
| University of Texas<br>*Masters of Professional Accounting* | Austin, TX | 1978 |
| Lamar University<br>*BBA, Economics* | Beaumont, TX | 1964 |

**Professional Qualifications:**

Basic, Intermediate, and Advanced Collaborative Law Training

Nationally Certified Counselor

Trained Mediator

Certified Public Accountant

General Securities Representative (Series 7)

Registered Investment Advisor (Series 66)

Life Insurance Representative (Group 1)

**Publications:**

Author, *These Taxing Times*, monthly column for the Denton County Business and Community News, and the Lewisville and Flower Mound Business Journal

Writer and Publisher, *Report For Professionals*, Tax-Exempt Advisory News Service (TExANS), Lewisville, Texas, 1993 – 1997

Editor, *The Form 990 Deskbook*, Practitioners Publishing Company, Fort Worth, Texas, 1993 – 1998

Editor, *Charitable Giving Strategies*, Practitioners Publishing Company, Fort Worth, Texas, 1997 – 2000

Editor, *Tax Economics of Charitable Giving*, Tenth Edition, Arthur Andersen and Company, Chicago, IL 1987

Editor, *Tax Economics of Charitable Giving*, Ninth Edition, Arthur Andersen & Company, Chicago, IL 1985

Editor, "Securing Tax Exemption for Tax Exempt Organizations", "Tax-Exempt Organizations in a Technical Perspective", and "Exempt Organization Checklists", chapters in *The Non-profit Organization Handbook*, Tracy D. Connors, Editor in Chief, McGraw-Hill Book Company, New York, NY, 1980

Private Foundations, a chapter in Commerce Clearing House's Federal Tax Service (formerly Matthew Bender's Federal Tax Service).

"How To Obtain And Maintain Tax-Exempt Status", a chapter in *Tax Management for Exempt Providers, Topics in Health Care Financing*, Vol. 12, No. 1 (Fall, 1985), David K. Stevenson, Issue Editor, Aspen Systems Corporation, Gaithersburg, MD.

"Tax Economics of Charitable Giving: Pointers for Hospital and Donor", a chapter in *Handbook of Health Care Accounting and Finance*, William O. Cleverly, Editor, Aspen Systems Corporation, Gaithersburg, MD, 1982.

"Hospital Reorganization", a chapter in *Tax Management for Exempt Hospitals*, *Topics in Health Care Financing*, Vol. 7, No.2 (Winter, 1980), Albert W. Herman, Issue Editor, Aspen Systems Corporation, Gaithersburg, MD.

Articles:

"Tax Considerations in Charitable Auctions, Bountiful Blessings or Buried Burdens." Planned Giving Design Center, www.pdgc.org, 1999, revised 2007.

"New Opportunities for Mailing List Income," Association Executive, American Society of Association Executives, October 1993.

"IRS Releases New Guidance on Charitable Gifts and Reporting," Journal of Taxation of Exempt Organizations, Spring 1990, pp. 5-11.

"Tax Relief for Individual Income Tax Preparation," New Accountant, Glen Cove, New York, October 1989.

"Everyone into the Pool," Trusts & Estates, Vol. 127, No. 10 (October 1988), Communication Channels, Inc., Atlanta.

"New Law May Discourage Donations," Modern Healthcare, Vol. 14, No. 10 (October, 1984), Crain Communications, Inc., Chicago.

Continuing Education Titles :

Introduction to Corporate Taxation

Intermediate Corporate Taxation

Advanced Corporate Taxation

Corporate Alternative Minimum Tax

Introduction to Taxation of S Corporations

Intermediate Taxation of S Corporations

Advanced Taxation of S Corporations

Judicial Doctrines of Taxation

Corporate Case Studies

Introduction to Taxation of Partnerships and LLCs

Intermediate Taxation of Partnerships and LLCs

Advanced Taxation of Partnerships and LLCs

Taxation of Estates and Trusts

Taxation of Wealth Transfers

Fundamentals of Estate Planning

Accounting Methods and Periods

Taxation of Inventories

Uniform Capitalization of Inventory Costs

Utilization of Pass-through Losses

Choice of Entity Comparisons

Tax Issues of Charitable Organizations

IRS Practice and Procedure

Ethics and Professional Responsibility in Tax Practice

**Professional Memberships:**

Collaborative Law Institute of Texas, 2008 - Present

Global Collaborative Law Council, 2009 - Present

Denton County Collaborative Law Professionals, 2008 - Present (Vice-President, 2010 - 2011)

Dallas Estate Planning Council, 2007 - Present (Board of Governors, 2009 - Present)

Editorial Board, Planned Giving Design Center, 2002 - Present

International Association of Marriage and Family Counselors, 2007 - Present

American Counseling Association, 2005 - Present

Texas Mediation Association, 2003 - 2009

American Institute of Certified Public Accountants, 1976 - 2002

Texas Society of Certified Public Accountants, 1976 - 2002

American Accounting Association, 1976 - 1992

National Tax Association – Tax Institute of America, 1978 - 2002

National Committee on Planned Giving, 1988 - 1998

**Professional and Civic Activities:**

Communities Foundation of Texas; Member of the Advisory Board, 1991 - present.

Texas Health Research Institute, Plano, TX; Member of the Board of Directors, 1995 - 2006; Chairman, Development Committee, 1995 - 2006.

The SCORE Foundation, Washington, D.C.; Member of the Board of Directors, 1995 – 2005; vice-president 2001 – 2002; treasurer, 2003 - 2005.

Christian Community Action Foundation, Lewisville, TX; Member of the Board of Directors, 1994 - 2000. Chairman of the Board, 1997 - 2000.

Charitable Accord, Dallas, TX: Member of the Board of Directors, 1994 - 1997.

National Committee on Planned Giving (National): Member of the Board of Directors, 1994 - 1997; Member, Committee to Establish Professional Education Standards, 1991 - 1992.

National Committee on Planned Giving (North Texas Council): Member of the Board of Directors, 1988 - 1997; Chairman, Long Range Planning Committee, 1993 - 1997.

Member, Dallas Key District IRS Council on Exempt Organizations and Employee Plans, 1989 - 1998; Co-chair for Exempt Organizations, Dallas Key District IRS Council on Exempt Organizations and Employee Plans, 1990-1992

Texas Society of Certified Public Accountants: Member, Non-Profit Organizations Conference Committee, 1992 - 1995; Board of Directors, 1984 to 1991; Editorial Board for TODAY'S CPA, 1986 to 1988; 1990 - 1995; Member, Ad Hoc Task Force on Continuing Professional Education, 1990.

Dallas Chapter Texas Society of Certified Public Accountants: Member, Ad Hoc Committee to develop CPE program on the Omnibus Revenue Reconciliation Act of 1993; Chairman, Ad Hoc Committee on Organizational Structure, 1988 - 1990; Board of Directors, 1985 to 1987; Finance Committee, 1987 to 1988; Chairman, Continuing Professional Education Council, June 1986 - May, 1987; Vice-President and Co-Chairman, Continuing Professional Education Council, June 1985 - May 1986; Chairman, Ad Hoc Committee for continuing professional development course development regarding the Tax Reform Act of 1984; Chairman, Relations With Governmental Entities Committee, June 1984 -May 1985; Member, Relations With Governmental Entities Committee, June 1982 - May 1984.

## Speaking and Teaching Engagements:

Since 1982, over 1,000 hours teaching continuing professional education courses or speaking on technical tax topics, including webcasts via the internet, for various organizations including: appearances on *McCuistion* (PBS), Business Professionals' Network, Accounting Continuing Professional Education Network, the Texas Society of Certified Public Accountants; Grant Thornton, LLP; Arthur Andersen, LLP; Council on Foundations; Association of Baptist Foundations; American Institute for Philanthropic Studies at

California State University, Long, Beach; North Texas Estate Planning Council; Phoenix Estate Planning Council; Dallas Chapter American Society of Certified Life Underwriters and Chartered Financial Planners;Professional Development Institute; American Institute of Certified Public Accountants; Northern California Council of the National Committee on Planned Giving; Estate Planning Council of San Antonio; Oregon Non-Profit Organizations Conference; Florida Society of CPAs; West Virginia Society of CPAs; Communities Foundation of Texas; National Council on Planned Giving; North Texas Council of the National Committee on Planned Giving; Junior College Instructors' Symposium; Southern Baptist Leadership and Development Conference; De Paul University College of Law, Third Annual Health Care Tax Law Institute; Oklahoma City Estate Planning Council; and the Tulsa Estate Planning Council.

Interests: Family, Travel, Photography, Reading, and Learning